

Disclosure Statement

**Name and registration number
of Financial Adviser:**

Steve Lee – FSP473786

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Trading Name

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It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of an adviser am I?

I am a registered financial adviser. I can give you advice about:

- Life, Health, Trauma and Income Protection

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of my service, please tell me or my internal complaints scheme, so that we can try and fix the problem.

If we cannot resolve the issue, you can contact the Insurance & Financial Services Ombudsman Scheme Inc: PO. Box 10-845, Wellington, 0800 888 202 or info@ifso.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at www.fspr.govt.nz.

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

Declaration

I, Stephen Roy Lee, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed
Steve Lee

